

## ARCHOS: Turnover up 28% and operating profit up 360%

Paris, August 7, 2025 – ARCHOS (ISIN code: FR001400KO61 ALJXR) announces revenue for the first half of 2025 of €21 million, representing growth of 28% compared to the first half of 2024, and operating profit up 360%, representing a record 8.4% of revenue.

### Consolidated financial results for the first half of 2025:

Consolidated Income Statement (in €M) Unaudited	30/06/2025	30/06/2024	Variation M€	Variation in %
Revenue	21.0	16.5	4.6	28%
Gross Margin (1)	5.5	4.5	1.0	23%
Gross Margin (% of revenue)	26%	27%		
Operating expenses (2)	3.6	4.1	-0.4	-10%
Operating Profit	1.8	0.4	1.4	360%
Operating Profit (% of revenue)	9%	2%		
Net profit	1.6	0.6	1.0	169%
Net Profit (% of revenue)	7%	4%		

(1) Turnover – Purchases consumed + Production stored

(2) Including other operating income and depreciation and changes in provisions

- Half of the sustained revenue growth is attributable to the acquisition of Artic Distribution for €0.5 million (acquired in early January 2025) and Glacier Computer LLC for €1.8 million (acquired in late March 2025) with the remainder resulting from organic growth.
- Gross margin stood at 26%, up 23% in value, while operating expenses remained contained and decreased by 10% compared to the same period of the previous year.
- Operating profit stood at €1.8 million, a very strong increase of +360% compared to the same period of the previous year.

Consolidated Balance Sheet (in M€) Unaudited	30/06/2025	31/12/2024
Fixed Assets	6.3	5.7
Inventory	3.8	2.9
Customers and other receivables	16.1	5.6
Cash on hand	8.9	10.2
<b>Total Assets</b>	<b>35.1</b>	<b>24.4</b>
<b>Equity and minority interests</b>	<b>6.8</b>	<b>4.8</b>
Other debts and provisions	5.9	3.8
Suppliers Payables	14.3	7.7
Financial debts	8.1	8.0
<b>Total Liabilities</b>	<b>35.1</b>	<b>24.4</b>

Compared to December 31, 2024, the significant changes are:

1. Inventory kept under control despite strong business growth
2. Trade receivables and payables have increased significantly due to strong sales in June 2025
3. Cash position stable at €9 million, while the group has repaid 50% of the loan from the Elexo acquisition
4. Equity and minority interests have significantly improved to €6.8 million (+€1.9 million over 6 months)

## Outlook and roadmap

The acquisition of O2i Ingénierie by ARCHOS on July 1, 2025, represents a major strategic step forward for the group, strengthening its position as a leading player in digital transformation. Thanks to O2i's expertise in secure hosting, messaging, Apple fleet management, and cybersecurity, ARCHOS is expanding its offering with a comprehensive, agnostic, and customizable technology portfolio, integrating Android, Microsoft, and Apple environments. This synergy will enable the ARCHOS group to offer high value-added, customized solutions, particularly for industrial and defense sector clients.

Furthermore, in line with its strategy of contributing to strengthening technological sovereignty, the group signed a strategic partnership in July 2025 with Eurotempest, a leading European player in TEMPEST-certified equipment. This technology aims to protect electronic equipment against electromagnetic information leaks and is essential in sensitive environments such as defense, intelligence, and critical infrastructure. To implement this strategic partnership to ensure sovereignty in the security of electronic devices, Elexo, a subsidiary of Logic Instrument, will open a 2,200 m<sup>2</sup> factory in Essonne at the beginning of the second quarter of 2026. The project is receiving €1 million in government support via the DGA/BPI-Definvest and aims to address a national market estimated at over €50 million per year.



The ARCHOS group confirms its ambition to further accelerate its growth in the second half of the year and to aim for revenues close to €60 million and a significantly improved margin.

## Contact

Loïc POIRIER – PDG – [poirier@archos.com](mailto:poirier@archos.com)

---

## About ARCHOS

*ARCHOS, an expert in mobile solutions, has continually revolutionized this market in the consumer electronics sector, as well as in B2B and defense. ARCHOS now operates on three pillars: defense and industrial mobile solutions, consumer electronics, and healthcare. A French company comprising numerous subsidiaries—LOGIC INSTRUMENT, ELEXO, GLACIER COMPUTER, ARTIC, O2i ingénierie, Poladerme, Dextrain, and Domisanté—the group is listed on the Euronext Growth Paris market, ISIN Code: FR0014007XT1. [www.archos.com](http://www.archos.com)*